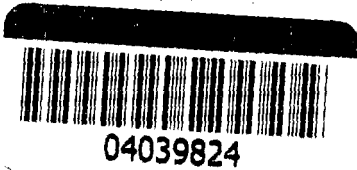




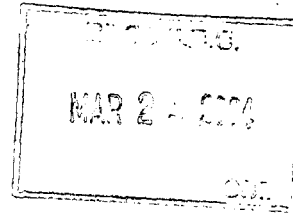
AMERICAN  
STOCK EXCHANGE  
Equities Options ETFs

1-31886

American Stock Exchange  
85 Trinity Place  
New York, NY 10006



04039824



March 2, 2004

*Cert Amy*

Mr. Brian Johnson  
Branch Chief  
Filer Support 2  
Office of Filing Information  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549

Dear Mr. Johnson:

This is to certify that on November 4, 2003 the American Stock Exchange, Inc. (the "Exchange") received from AXM Pharma, Inc. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, \$.001 par value

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer  
Director  
Listing Qualifications Department

PROCESSED  
AUG 23 2004  
THOMSON  
FINANCIAL

cc: Herbert Scholl